

April 20, 2018

Real Estate Investment Trust Unit Issuer:
TOKYU REIT, Inc.
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Shibuya-ku, Tokyo, 150-0043, Japan
Kazuyoshi Kashiwazaki
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(Securities Code: 8957)

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# Notice Concerning Amendment to Commitment Line Agreement

TOKYU REIT, Inc. ("TOKYU REIT") has today amended the term of its commitment line agreement. Brief details are as follows.

### 1. Amendment to Commitment Line Agreement

(1) Rationale The amendment is made with the aim of securing flexibility and stability in fund procurement following the expiration

of the commitment line agreement concluded on April 20,

2012.

(2) Lender Sumitomo Mitsui Trust Bank, Limited

(3) Limit for the Commitment Line ¥ 2.0 billion
 (4) Agreement Execution Date April 20, 2018

(5) Commitment Period (Prior to amendment) April 21, 2017 to April 20, 2018

(After amendment) April 21, 2018 to April 20, 2019

(6) Securities/Guarantee Unsecured/ Unguaranteed

(7) Application of Funds Operating fund

## 2. Others

With the amendment to commitment line agreements, there is no change to the "Investment risks" of the latest securities report submitted on October 27, 2017.



#### [Reference]

1. The Latest Timely Disclosure Relating to the Abovementioned Commitment Line Agreement
April 20, 2017 Notice Concerning Amendment to Commitment Line Agreement

#### 2. Others

Prior to concluding these commitment line agreements, TOKYU REIT had arranged a commitment line agreement with Development Bank of Japan Inc. limited to  $\S 8.0$  billion; agreements with both Sumitomo Mitsui Trust Bank, Limited and MUFG Bank, Ltd., with each agreement being limited to  $\S 3.2$  billion; and an agreement with Mizuho Bank, Ltd. limited to  $\S 1.6$  billion. As of today, TOKYU REIT has not undertaken any of these Commitment Line Borrowings.

This notice may contain forward-looking statements, such as current plans, strategies, and future performance. These forward-looking statements are based on judgments obtained from currently available information. Please be advised that, for a variety of reasons, actual results may differ materially from those discussed in the forward-looking statements. Events that might affect actual results include, but are not limited to, fluctuations of the real estate market in Japan, general conditions of the Japanese economy, competitive pressures and relevant regulations.

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The original Japanese notice shall prevail in the event of any discrepancies between the translation and the Japanese original.