

July 10, 2015

Real Estate Investment Trust Unit Issuer:
TOKYU REIT, Inc.
1-12-1, Dogenzaka,
Shibuya-ku, Tokyo, 150-0043, Japan
Kazuyoshi Kashiwazaki
Executive Director
(Securities Code: 8957)

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Notice Concerning Amendment to Commitment Line Agreement

TOKYU REIT, Inc. (“TOKYU REIT”) has today amended the term of its commitment line agreement. Brief details are as follows.

1. Amendment to Commitment Line Agreement

(1) Rationale	The amendment is made following expiry of the commitment line agreement (original agreement) executed on July 11, 2011, July 11, 2012 and July 11, 2013. TOKYU REIT has executed a commitment line agreement with the aim of securing its financial credibility through the enhancement of liquidity on hand.
(2) Lender/ Limit for the Commitment Line	Sumitomo Mitsui Trust Bank, Limited ¥3.2 billion The Bank of Tokyo-Mitsubishi UFJ, Ltd. ¥1.6 billion Mizuho Bank, Ltd. ¥1.6 billion Mitsubishi UFJ Trust and Banking Corporation ¥1.6 billion
(3) Agreement Execution Date	July 10, 2015
(4) Commitment Period	(Prior to amendment) July 12, 2014 to July 11, 2015 (After amendment) July 12, 2015 to July 11, 2016
(5) Securities/Guarantee	Unsecured/ Unguaranteed
(6) Application of Funds	Repayment of existing borrowings including investment corporation bonds

2. Others

With the amendment to commitment line agreements, there is no change to the “Investment risks” of the latest securities report submitted on April 28, 2015.

[Reference]

1. Timely Disclosure Relating to the Abovementioned Commitment Line Agreement

July 11, 2011 Notice Concerning Commitment Line

http://www.tokyu-reit.co.jp/eng/material/pdf/kaiji/2011/2011.07.11_E.pdf

July 11, 2012 Notice Concerning Amendment and Establishment of Commitment Line Agreement

http://www.tokyu-reit.co.jp/eng/material/pdf/kaiji/2012/2012.07.11_E.pdf

July 11, 2013 Notice Concerning Amendment and Establishment of Commitment Line Agreement

http://www.tokyu-reit.co.jp/eng/material/pdf/kaiji/2013/2013.07.11_E.pdf

July 11, 2014 Notice Concerning Amendment to Commitment Line Agreement

http://www.tokyu-reit.co.jp/eng/material/pdf/kaiji/2014/2014.7.11_1_E.pdf

2. Others

Prior to concluding these commitment line agreements TOKYU REIT had arranged commitment line agreements with Development Bank of Japan Inc. which was limited to ¥8.0 billion and Sumitomo Mitsui Trust Bank, Limited which was limited to ¥2.0 billion. Total amount of the limit for these commitment lines is ¥18.0 billion.

As of July 10, 2015, TOKYU REIT has not undertaken any these Commitment Line Borrowings.