

April 18, 2014

Real Estate Investment Trust Unit Issuer:
TOKYU REIT, Inc.
1-12-1, Dogenzaka,
Shibuya-ku, Tokyo, 150-0043, Japan
Masahiro Horie
Executive Director
(Securities Code: 8957)

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Notice Concerning Amendment to Commitment Line Agreement

TOKYU REIT, Inc. (“TOKYU REIT”) has today amended the term of its commitment line agreement. Brief details are as follows.

1. Amendment to Commitment Line Agreement

(1) Rationale	The amendment is made following expiry of the commitment line agreement (original agreement) executed on April 20, 2012. TOKYU REIT has executed a commitment line agreement with the aim of securing its financial credibility through the enhancement of liquidity on hand.
(2) Lender	Sumitomo Mitsui Trust Bank, Limited
(3) Limit for the Commitment Line	¥ 2.0 billion
(4) Agreement Execution Date	April 18, 2014
(5) Commitment Period	(Prior to amendment) April 21, 2013 to April 20, 2014 (After amendment) April 21, 2014 to April 20, 2015
(6) Securities/Guarantee	Unsecured/ Unguaranteed
(7) Application of Funds	Operating fund

2. Others

With the amendment to commitment line agreements, there is no change to the “Investment risks” of the latest securities report submitted on October 25, 2013.

[Reference]

1. Timely Disclosure Relating to the Abovementioned Commitment Line Agreement
April 20, 2012 Notice Concerning Commitment Line
http://www.tokyu-reit.co.jp/eng/material/pdf/kaiji/2012/2012.04.20_E.pdf
April 19, 2013 Notice Concerning Commitment Line Agreement
http://www.tokyu-reit.co.jp/eng/material/pdf/kaiji/2013/2013.04.19_E.pdf

2. Others

Prior to concluding these commitment line agreements TOKYU REIT had arranged commitment line agreements with Development Bank of Japan Inc. which was limited to ¥9 billion, Sumitomo Mitsui Trust Bank, Limited which was limited to ¥3.2 billion, The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd. and Mitsubishi UFJ Trust and Banking Corporation both of which were limited to ¥1.6 billion. As of today, TOKYU REIT has not undertaken any these Commitment Line Borrowings.

This notice may contain forward-looking statements, such as current plans, strategies, and future performance. These forward-looking statements are based on judgments obtained from currently available information. Please be advised that, for a variety of reasons, actual results may differ materially from those discussed in the forward-looking statements. Events that might affect actual results include, but are not limited to, fluctuations of the real estate market in Japan, general conditions of the Japanese economy, competitive pressures and relevant regulations.
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