

April 19, 2013

Real Estate Investment Trust Unit Issuer:
TOKYU REIT, Inc.
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Shibuya-ku, Tokyo, 150-0043, Japan
Masahiro Horie
Executive Director
(Securities Code: 8957)

Investment Management Company:
Tokyu Real Estate Investment Management Inc.
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Notice Concerning Amendment to Commitment Line Agreement

TOKYU REIT, Inc. (“TOKYU REIT”) has today amended the term of its commitment line agreement. Brief details are as follows.

1. Amendment to Commitment Line Agreement

(1) Rationale	The amendment is made following expiry of the commitment line agreement (original agreement) executed on April 20, 2012. TOKYU REIT had executed the commitment line agreement with the aim of securing its financial credibility through the enhancement of liquidity on hand.
(2) Lender	Sumitomo Mitsui Trust Bank, Limited
(3) Limit for the Commitment Line	¥ 2.0 billion
(4) Agreement Execution Date	April 19, 2013
(5) Commitment Period	(Prior to amendment) April 21, 2012 to April 20, 2013 (After amendment) April 21, 2013 to April 20, 2014
(6) Securities/Guarantee	Unsecured/ Unguaranteed
(7) Application of Funds	Operating fund

2. Others

With the amendment to commitment line agreements, there is no change to the “Investment risks” of the latest securities report submitted on October 26, 2012.

