

June 30, 2010

Real Estate Investment Trust Unit Issuer:
TOKYU REIT, Inc.
1-12-1, Dogenzaka,
Shibuya-ku, Tokyo, 150-0043, Japan
Masahiro Horie
Executive Director
(Securities Code: 8957)

Investment Management Company:
Tokyu Real Estate Investment Management Inc.
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Notice Concerning Amendment to Commitment Line Agreement

TOKYU REIT, Inc. (“TOKYU REIT”) has today amended the term of its commitment line agreement. Brief details are as follows.

Amendment to the Term of Commitment Line Agreement

Commitment Period (Prior to amendment)	From July 2, 2009 to July 1, 2010
Commitment Period (After amendment)	From July 2, 2010 to July 1, 2011

The amendment is made following expiry of the commitment line agreement (original agreement) executed on July 2, 2009.

