

December 4, 2009

For Immediate Release

Real Estate Investment Trust Unit Issuer:
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(Securities Code: 8957)

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Notice Concerning the Submission of Shelf Registration Statement for Investment Corporation Bonds

TOKYU REIT, Inc. (“TOKYU REIT”) announced that today it submitted to the Director-General of the Kanto Local Finance Bureau a shelf registration statement for investment corporation bonds it intends to offer. Brief details are as follows.

1. Overview of the Shelf Registration Statement

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| (1) Total issue amount
(planned) | ¥100,000 million |
| (2) Date of submission | December 4, 2009 |
| (3) Issue period (planned) | December 12, 2009 to December 11, 2011 |
| (4) Use of proceeds | Acquisition of specified assets as defined under Article 2-1 of the Law Concerning Investment Trusts and Investment Corporations and the maintenance, management and operation of said assets; repayment of debt financing; redemption of investment corporation bonds, including short-term bonds; refund of deposits and guarantees received from tenants; and other matters relating to TOKYU REIT’s operations |