

April 20, 2009

**For Immediate Release**

Real Estate Investment Trust Unit Issuer:  
TOKYU REIT, Inc.  
1-12-1, Dogenzaka,  
Shibuya-ku, Tokyo, 150-0043, Japan  
Masahiro Horie  
Executive Director  
(Securities Code: 8957)

Investment Management Company:  
Tokyu Real Estate Investment Management Inc.  
Representative:  
Masahiro Horie  
Representative Director & President, Chief Executive Officer  
Inquiries:  
Yosuke Koi  
Senior Executive Officer,  
Chief Financial Officer and General Manager, Investor Relations  
TEL: +81-3-5428-5828

## Notice Concerning Amendment to Commitment Line Agreement

TOKYU REIT, Inc. (“TOKYU REIT”) has today amended the term of its commitment line agreement. Brief details are as follows.

### Amendment to the Term of Commitment Line Agreement

Commitment Period (Prior to amendment)	From April 21, 2008 to April 20, 2009
Commitment Period (After amendment)	From April 21, 2009 to April 20, 2010

The amendment is made following expiry of the commitment line agreement (original agreement) executed on April 21, 2005.

### [Reference]

#### 1.Details of Commitment Line

(1) Rationale	TOKYU REIT has executed a commitment line agreement with the aim of ensuring efficient and appropriate cash management.
(2) Lender	The Sumitomo Trust and Banking Co., Ltd. The Chuo Mitsui Trust and Banking Company, Limited
(3) Limit for the Commitment Line	¥1,000 million respectively
(4) Securities/Guarantee	Unsecured/ Unguaranteed
(5) Application of Funds	Operating Fund

#### 2.Timely Disclosure Relating to the Abovementioned Commitment Line Agreement

April 21, 2005	Notice Concerning Commitment Line
April 20, 2006	Notice Concerning Amendment to Commitment Line Agreement
April 20, 2007	Notice Concerning Amendment to Commitment Line Agreement
April 18, 2008	Notice Concerning Amendment to Commitment Line Agreement